

# InvestMentor Securities Limited

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## SUBJECT : TRADING ACCOUNT MODIFICATION CLIENT DETAILS

We request you to kindly change the mentioned client details in my client registration form as per the given instruction and give effect to it. The relevant attested documentary proofs are attached with this letter

### 1. CLIENT NAME :

\_\_\_\_\_

### 2. TELEPHONE / MOBILE :

\_\_\_\_\_

Trading Code :

### 3. EMAIL ADDRESS :

\_\_\_\_\_

### 4. CLIENT ADDRESS :

Old Address

New Address

House No- Street

\_\_\_\_\_

\_\_\_\_\_

Building/ Society/ Scheme

\_\_\_\_\_

\_\_\_\_\_

Road

\_\_\_\_\_

\_\_\_\_\_

Area/ Village

\_\_\_\_\_

\_\_\_\_\_

City/District & Pincode

\_\_\_\_\_

\_\_\_\_\_

Please Attach Valid Address Proof

### 5. BANK DETAILS :

Old Details

New Details

MICR Code

\_\_\_\_\_

\_\_\_\_\_

Bank Name

\_\_\_\_\_

\_\_\_\_\_

Bank Branch Address

\_\_\_\_\_

\_\_\_\_\_

Bank Account No

\_\_\_\_\_

\_\_\_\_\_

Bank Account Type

\_\_\_\_\_

\_\_\_\_\_

Please attach the copy of passbook and original cancelled or photo copy of cheque

### 6. DEMAT DETAILS :

Old Details

New Details

Client Name

\_\_\_\_\_

\_\_\_\_\_

Client ID

\_\_\_\_\_

\_\_\_\_\_

DP ID

\_\_\_\_\_

\_\_\_\_\_

DP Name

\_\_\_\_\_

\_\_\_\_\_

Please attach the certified copy of Client Master of New Demat Account.(If more then one DP.) Additional details on back side of the form

### 7. INTIMATION OF NEWLY ALLOTTED PAN AND / OR MAPIN ID :

PAN :

UIN / MAPIN :

All the Changes as requested above by me / us will be binding on us.

Client's Signature

Sub-Broker Sign. & Stamp

Date :

Date :

Received by

Verified with Original Document by

Entered by

Note : Attach the Zerox copy with signature is must  
If Any Query then Email us on [grievances@investmentonline.com](mailto:grievances@investmentonline.com)

### ACKNOWLEDGEMENT RECEIPT

Date:

We hereby acknowledge the receipt of the account opening application form.

Client Name

Client Address:

Tick below modification type

Client Address: \_\_\_\_\_ Bank Details: \_\_\_\_\_ Demat Details: \_\_\_\_\_ E mail address: \_\_\_\_\_ PAN & MAPIN: \_\_\_\_\_ Others : \_\_\_\_\_

Note: Incomplete/ Incorrect information provided in the form the Account Process may go slow/liable for rejection

Please check your bill and contracts on your mail ID regularly.

